

CARNEGIE CLEAN ENERGY LIMITED

PROFORMA BALANCE SHEET

	Carnegie				
	as at	Subsequent	Balance sheet	Pro-forma	Pro-forma
	30-Jun-19	events	after sub events	adjustments	after issue
Current Assets					
Cash and cash equivalents	255,606	609,887	865,493	3,865,500	4,730,993
Trade and other receivables	713,291	(713,291)	-	-	-
Inventories	-	-	-	-	-
Other Assets	-	-	-	-	-
Other Assets classified as held for sale	200,868	(200,868)	-	-	-
Total Current Assets	1,169,765	(304,272)	865,493	3,865,500	4,730,993
Non-Current Assets					
Trade and other receivables	1,945,306	(1,945,306)	-	-	-
Available for sale financial assets	12,414	(12,414)	-	-	-
Property, plant & equipment	2,675,949	-	2,675,949	-	2,675,949
Intangibles	15,000,000	-	15,000,000	-	15,000,000
Total Non-Current Assets	19,633,669	(1,957,720)	17,675,949	-	17,675,949
Total Assets	20,803,434	(2,261,992)	18,541,442	3,865,500	22,406,942
Current Liabilities					
Trade and other payables	5,253,825	(5,065,925)	187,900	-	187,900
Short term provisions	69,329	(51,885)	17,444	-	17,444
Interest bearing liabilities	6,039,987	(6,039,987)	-	-	-
Total Current Liabilities	11,363,141	(11,157,797)	205,344	-	205,344
Non-Current Liabilities					
Long term provisions	49,484	23,408	72,892	-	72,892
Long term borrowings	-	1,302,081	1,302,081	-	1,302,081
Derivative liability	-	13,508	13,508	-	13,508
Total Non-Current Liabilities	49,484	1,338,997	1,388,481	-	1,388,481
Total Liabilities	11,412,625	(9,818,800)	1,593,825	-	1,593,825
Net Assets	9,390,809	7,556,808	16,947,617	3,865,500	20,813,117
Equity					
Equity	194,460,984	3,325,000	197,785,984	5,265,500	203,051,484
Convertible note equity	-	1,509,411	1,509,411	-	1,509,411
Reserves	900,268	-	900,268	-	900,268
Accumulated losses	(185,970,443)	2,722,397	(183,248,046)	(1,400,000)	(184,648,046)
Total Equity	9,390,809	7,556,808	16,947,617	3,865,500	20,813,117

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